



redefining / standards

FINANCIAL QUESTIONNAIRE FOR LIFE INSURANCE APPLICATION
(SUM ASSURED >RM1 MILLION TO RM 1.5 MILLION)

Name of Life to be Assured:

Name of Proposer:

Proposal No:

Section 1

1. What is the purpose of the loan?
2. Please state type of coverage:-
 - Personal (Please complete Section 2 only)
 - Business (Please complete Section 3 only)
3. Are you aware or have you any knowledge whatsoever as to whether the proposer has or ever has any court proceedings against him/her? If Yes, please provide details _____

Section 2

1. Annual earned income:-
2. Annual unearned income:-
3. Net worth:-

Type of asset	Estimated market value (RM)	Outstanding loan amount (RM)
(a) property		
(b) car		
(c) Others		

Section 3

1. Please state the nature of the Life Assured's business.
2. What is the percentage of his/her share-holding in the business.
3. What is the estimated number of employees?
4. How long has the company been established?
5. What is the business turnover and gross profit over the immediate past years?

	Business Turnover	Gross Profit	Net Profit
Year			
Year			
Year			

Name/Signature & I/C No. of Authorised Bank Personnel :

Date:

