Application No. / *Nombor Permohonan*

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FINANCIAL QUESTIONNAIRE FOR LIFE INSURANCE APPLICATION

Full Name of Proposed Insured	
Full Name of Life to be assured	
Occupation (Please state if you are employed or self-employed)	

Section 1

1. What is the purpose of the loan?
2. Please state type of coverage:-

   ☐ Personal (Please complete Section 2 only)

   ☐ Business (Please complete Section 3 only)

3. Are you aware or have you any knowledge whatsover as to wheter the proposer has or ever has any court proceedings against him/her? If Yes, please provide details _____

   _____

Section 2

1. Annual earned income:-
2. Annual unearned income:-
3. Net worth:-

Type of asset	Estimated market value (RM)	Outstanding loan amount (RM)
(a) property		
(b) car		
(c) Others		

Section 3

1. Please state the nature of the Life Assured's business.
2. What is the percentage of his/her share-holding in the business.
3. What is the estimated number of employess?
4. How long has the company beenestablished?
5. What is the business tumover and gross profit over the immediate past years?

	Business Tumover	Gross Profit	Net Profit
Year			
Year			
Year			

_____

Name/Signature & I/C No. of Authorised Bank Personnel:

Date:

NB/FinancialQuestionnaireMRTA/V2.0/2020