



Foreigner Questionnaire

To be completed by Proposed Insured/Proposed Owner

APPLICATION NO : _____

1. Questionnaire to be completed by Proposed Owner

Full Name of Life to be assured	
Occupation(Please state if you are employed or self-employed)	
1. How long you have been in Malaysia?	
2. How long do you intend to stay in Malaysia?	
3. What are your plans after you have completed your tenure in Malaysia?	
4. What is the purpose of purchasing this policy?	
5. What amount of time do you spend in various countries, specifying any particular country in which you spend at least one month per year in total and indicating the total time spent there and your reason for being there?	
6. Has the position in respect of the above changes significantly in the last two years? If so, in what respects, to what degree and approximately when did this change take place?	
7. Do you anticipate the position changing significantly within next two years? If so, in what respects, to what degree and approximately when did this change take place?	
8. What is your nationality, both by birth and any other nationality you have since acquired? If the latter, when did you acquire this new nationality and by what means?	
9. If married, does your spouse have same nationality as yourself? If not, what is the nationality of your spouse?	
10. In which country are you employed?	
11. In which country or countries do you own or have a majority ownership of any business and when did you start or acquire such businesses?	
12. In which country do you have permanent or temporary residence status and if so what exactly is your official residence status there and when did you acquire or last renew that residence status?	
13. If you have children below the age of 18 in which countries do they go to school, kindergarten etc.? In case of adult children going for further education, in which countries are they currently educated?	
14. In which country or countries do you own property and when did you acquire this?	
15. In the last three years have you had any medical check-up, routine tests or doctor or hospital visits other than for emergency purposed in a country other than that in which you have specified that you spend most of your time in your answer to question above? If so, in which cities have you had such medical tests or consultations and when did these take place?	
16. In which country do you expect to retire?	

2. Declaration

I/We hereby declare that to the best of my/our knowledge, the above statements are true and complete and such disclosures will form part of the basis contract of the life assurance

I declare that:

- i. All amounts invested in this policy or contract have been or will be properly declared to the relevant tax authorities in the jurisdiction of my habitual residence for the purposes of taxation and/or any other jurisdictions as necessary or appropriate in accordance with applicable laws and regulations.
- ii. The funds for this said policy or contract is not derived directly or indirectly, from illegal activities or sources and/or tax evasion

I expressly consent to authorize AXA AFFIN Life Insurance Berhad to disclose my personal information recorded in this application form and/or other relevant document, to the Malaysia Tax and other Governmental Authorities as and when requested.

Signature of Proposed Owner:	Date: