Application No. / *Nombor Permohonan*

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FINANCIAL QUESTIONNAIRE
DAFTAR PERTANYAAN KEWANGAN

Part 1 To Be Completed in all cases
Bahagian 1 *Mesti Dilengkapi untuk semua kes*

Full Name of Proposed Insured / *Nama Penuh Pencadang*	
Full Name of Life to be assured / *Nama Penuh Hayat Diinsuranskan*	
Occupation (Please state if you are employed or self-employed) *Pekerjaan (Sila nyatakan sekiranya anda bekerja atau bekerja sendiri)*	

A. Purpose of cover / *Tujuan perlindungan*

(1) Please tick the appropriate box / *Sila tandakan kotak yang berkenaan*

☐ Personal / *Family Protection*
Diri sendiri / *Perlindungan Keluarga*

☐ Private Loan Cover
Perlindungan Pinjaman Persendirian

☐ Others (Please give details)
Lain-lain (Sila beri butir terperinci) : _____

(2) Simultaneous applications / *Permohonan serentak*
Please tick if any simultaneous applications are being made to other life insurance companies
Sila tandakan sekiranya ada permohonan serentak yang dibuat di syarikat insurans lain.

☐ No / *Tidak*

☐ Yes, please give appropriate details as follows :
Ya, sila beri butir-butir berkenaan seperti berikut : _____

Insurance Company *Syarikat Insurans*	Sum Assured *Jumlah Diinsuranskan*	Type of Cover *Jenis Perlindungan*	Purpose of Cover *Tujuan Perlindungan*

(3) Existing Cover / *Perlindungan yang sedia ada*
Please giver details of any existing insurance cover in force with this company or any other life insurance company as follows:
Sila beri butir terperinci tentang perlindungan insurans yang sedia ada dan masih berkuatkuasa dengan syarikat ini atau syarikat insurans lain seperti berikut:

Insurance Company *Syarikat Insurans*	Sum Assured *Jumlah Diinsuranskan*	Type of Cover *Jenis Perlindungan*	Purpose of Cover *Tujuan Perlindungan*

B. Income details / *Butir-butir Pendapatan*

(1) Please state your earned income of the last 3 years:
Sila nyatakan pendapatan terperoleh untuk 3 tahun yang lalu:

200_	200_	200_

(2) Please state your unearned income of the last 3 years and give details of the source of this, i.e. property rental income, dividend from shares, *interests or others:*
Sila nyatakan pendapatan tidak terperoleh untuk 3 tahun yang lalu, dengan memberi butir-butir sumber terperinciiaitu pendaptan sewa hartanah, dividen saham, faedah atau lain-lain:

Sources/Year / *Sumber/Tahun*	200_	200_	200_

C. Net Worth / *Nilai Bersih*

1) Please give details on your assets and liabilities:
Sila beri maklumat terperinci aset dan liabiliti anda:

	Assets / *Aset*	Liabilities / *Liabiliti*
Property / *Harta*		
Mortgage / *Gadaian*		
Deposits / *Deposit*		
Loans / *Pinjaman*		
Investment / *Pelaburan*		
Shares / *Saham*		
Others (pls. give details) / *Lain-lain (sila beri butir terperinci)*		
Total / *Jumlah*		

Personal Net Worth (Assets minus liabilities): _____
Nilai Bersih Peribadi (Aset tolak liabiliti):

2) Family situation / *Perihal keluarga*
Please state the number and age of your dependents:
Sila nyatakan bilangan dan umur tanggungan anda: _____

Part 2 To be additionally completed for Private Loan Cover If available, a copy of the loan agreement may help to support this application.
Bahagian 2 *Untuk dilengkapi bersama Perlindungan Pinjaman Persendirian. Sekiranya ada, salinan perjanjian pinjaman akan menyokong permohonan ini.*

1) What is the purpose of the loan? / *Apakah tujuan pinjaman?*
_____

2) Please state the name of the lender: / *Sila nyatakan nama pemberi pinjaman:*
_____

3) Please state the name of the borrower: / *Sila nyatakan nama pemimpin:*
_____

4) What is the purpose of the loan: / *Sila nyatakan jumlah pinjaman:*
_____

5) Please state the term of the loan: / *Sila nyatakan tempoh pinjaman:*
_____

6) What are the interest rates? / *Berapakah kadar faedah?*
_____

7) Has the application for life insurance been demanded by the lender? /
Pernahkan permohonan untuk insurans hayat diminta oleh pemberi pinajaman?
_____

8) What is the purpose of the loan? / *Apakah tujuab pinjaman?*
_____

Declaration / ***Pengisytiharan***
I/We hereby declare that to the best of my/our knowledge, the above statements are true and complete and that such disclosures will form part of the basis of this Contract of life assurance. / *Saya/Kami dengan ini mengisytiharkan bahawa setakat pengetahuan saya/kami penyata di atas adalah benar dan lengkap dan pendedahan ini akan menjadi sebahagian dari asa Kontrak insurans hayat.*

_____	_____	_____	_____
Siagnature of Proposed Insured *Tandatangan Pencadang*	Date *Tarikh*	Signature of Proposed Owner *Tandatangan Pemunya Dicadangkan*	Date *Tarikh*