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## FINANCIAL QUESTIONNAIRE DAFTAR PERTANYAAN KEWANGAN

**Part 1** To Be Completed in all cases  
**Bahagian 1** Mesti Dilengkapkan untuk semua kes

Full Name of Proposed Insured / Nama Penuh Pencadang	
Full Name of Life to be assured / Nama Penuh Hayat Diinsuranskan	
Occupation (Please state if you are employed or self-employed) Pekerjaan (Sila nyatakan sekiranya anda bekerja atau bekerja sendiri)	

### A. Purpose of cover / Tujuan perlindungan

(1) Please tick the appropriate box / Sila tandakan kotak yang berkenaan

- Personal / Family Protection  
Diri sendiri / Perlindungan Keluarga
- Private Loan Cover  
Perlindungan Pinjaman Persendirian
- Others (Please give details)  
Lain-lain (Sila beri butir terperinci) : \_\_\_\_\_

(2) Simultaneous applications / Permohonan serentak  
Please tick if any simultaneous applications are being made to other life insurance companies  
Sila tandakan sekiranya ada permohonan serentak yang dibuat di syarikat insurans lain.

- No / Tidak
- Yes, please give appropriate details as follows :  
Ya, sila beri butir-butir berkenaan seperti berikut : \_\_\_\_\_

Insurance Company Syarikat Insurans	Sum Assured Jumlah Diinsuranskan	Type of Cover Jenis Perlindungan	Purpose of Cover Tujuan Perlindungan

(3) Existing Cover / Perlindungan yang sedia ada

Please give details of any existing insurance cover in force with this company or any other life insurance company as follows:  
Sila beri butir terperinci tentang perlindungan insurans yang sedia ada dan masih berkuatkuasa dengan syarikat ini atau syarikat insurans lain seperti berikut:

Insurance Company Syarikat Insurans	Sum Assured Jumlah Diinsuranskan	Type of Cover Jenis Perlindungan	Purpose of Cover Tujuan Perlindungan

### B. Income details / Butir-butir Pendapatan

(1) Please state your earned income of the last 3 years:  
Sila nyatakan pendapatan terperoleh untuk 3 tahun yang lalu:

200_	200_	200_

(2) Please state your unearned income of the last 3 years and give details of the source of this, i.e. property rental income, dividend from shares, interests or others:  
Sila nyatakan pendapatan tidak terperoleh untuk 3 tahun yang lalu, dengan memberi butir-butir sumber terperinci iaitu pendapatan sewa hartanah, dividen saham, faedah atau lain-lain:

Sources/Year / Sumber/Tahun	200_	200_	200_

### C. Net Worth / Nilai Bersih

1) Please give details on your assets and liabilities:

*Sila beri maklumat terperinci aset dan liabiliti anda:*

	Assets / Aset	Liabilities / Liabiliti
Property / Harta		
Mortgage / Gadaian		
Deposits / Deposit		
Loans / Pinjaman		
Investment / Pelaburan		
Shares / Saham		
Others (pls. give details) / Lain-lain (sila beri butir terperinci)		
<b>Total / Jumlah</b>		

Personal Net Worth (Assets minus liabilities): \_\_\_\_\_  
*Nilai Bersih Peribadi (Aset tolak liabiliti):*

2) Family situation / Perihal keluarga

Please state the number and age of your dependents:

*Sila nyatakan bilangan dan umur tanggungan anda:* \_\_\_\_\_

**Part 2** To be additionally completed for Private Loan Cover If available, a copy of the loan agreement may help to support this application.  
**Bahagian 2** Untuk dilengkapi bersama Perlindungan Pinjaman Persendirian. Sekiranya ada, salinan perjanjian pinjaman akan menyokong permohonan ini.

1) What is the purpose of the loan? / Apakah tujuan pinjaman?

\_\_\_\_\_

2) Please state the name of the lender: / Sila nyatakan nama pemberi pinjaman:

\_\_\_\_\_

3) Please state the name of the borrower: / Sila nyatakan nama pemimpin:

\_\_\_\_\_

4) What is the purpose of the loan: / Sila nyatakan jumlah pinjaman:

\_\_\_\_\_

5) Please state the term of the loan: / Sila nyatakan tempoh pinjaman:

\_\_\_\_\_

6) What are the interest rates? / Berapakah kadar faedah?

\_\_\_\_\_

7) Has the application for life insurance been demanded by the lender? /  
 Pernahkan permohonan untuk insurans hayat diminta oleh pemberi pinjaman?

\_\_\_\_\_

8) What is the purpose of the loan? / Apakah tujuan pinjaman?

\_\_\_\_\_

**Declaration / Pengisytiharan**

I/We hereby declare that to the best of my/our knowledge, the above statements are true and complete and that such disclosures will form part of the basis of this Contract of life assurance. / Saya/Kami dengan ini mengisytiharkan bahawa setakat pengetahuan saya/kami penyata di atas adalah benar dan lengkap dan pendedahan ini akan menjadi sebahagian dari asa Kontrak insurans hayat.

\_\_\_\_\_  
 Signature of Proposed Insured  
 Tandatangan Pencadang

\_\_\_\_\_  
 Date  
 Tarikh

\_\_\_\_\_  
 Signature of Proposed Owner  
 Tandatangan Pemunya Dicadangkan

\_\_\_\_\_  
 Date  
 Tarikh